ESTATE NUMBER

25-2332583

25-2332610

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE

CALGARY

PROCEEDING

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF

MANITOK ENERGY INC.

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF

RAIMOUNT ENERGY CORP.

DOCUMENT:

ORDER (Sealing)

ADDRESS FOR SERVICE AND CONTACT

McCARTHY TÉTRAULT LLP

Barristers & Solicitors Sean F. Collins / Walker MacLeod / Pantelis Kyriakakis

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Date On Which Order Was Pronounced:

January 12, 2018

Name Of Judge Who Made This Order:

Madam Justice K.M. Horner

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Location Of Hearing:

Calgary, Alberta

UPON the application (the "Application") of National Bank of Canada ("NBC") in respect of Manitok Energy Inc. ("Manitok") and Raimount Energy Corp. ("Raimount", Raimount and Manitok are collectively referred to as, the "Debtors"); AND UPON having read the Application; AND UPON having read the Affidavit of Audrey Ng, sworn on January 11, 2018 (the "First Ng Affidavit"), filed; AND UPON having read Confidential Exhibits "I", "J", "AA", "DD", "EE", and "FF" to the First Ng Affidavit (collectively, the "Confidential Exhibits"), unfiled; AND UPON having read the Notice of Intention to Make a Proposal filed by each of the Debtors on January 10, 2017, pursuant to section 50.4(1) of the Bankruptcy and Insolvency Act, SC 1985, c B-3 (the "BIA"); AND UPON having read the Affidavit of Massimo Geremia, sworn on January 11, 2018, filed; AND UPON having read the First Report to Court of FTI Consulting Canada Inc. (the "Proposal Trustee"), as proposal trustee of the Debtors, dated January 12, 2018; AND UPON having read the Bench Brief of Manitok, filed; AND UPON having read the Bench Brief of NBC, filed; AND UPON having read the Affidavit of Service of Katie Doran, sworn on January 11, 2018 (the "Service Affidavit"), filed; AND UPON hearing counsel for NBC, the Debtors, the Proposal Trustee, and any other persons present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

The time for service of the Application and the First NG Affidavit is abridged, the Application is properly returnable today, service of the Application and the First NG Affidavit on the service list, in the manner described in the Service Affidavit, is good and sufficient, and no other persons other than those listed on the service list (the "Service List") attached as an exhibit to the Service Affidavit, are entitled to service of the Application or the First NG Affidavit.

SEALING

2. Part 6, Division 4 of the Alberta Rules of Court does not apply to the Application and the Clerk of the Court is hereby directed to seal the Confidential Exhibits, on the Court file, until further order of this Honourable Court and that the Confidential Exhibits shall not be made publically accessible until such time. The Confidential Exhibits shall be sealed and filed in an envelope containing the following endorsement thereon:

THIS ENVELOPE CONTAINS THE CONFIDENTIAL EXHIBITS "i", "J", "AA", "DD", "EE", AND "FF" TO THE AFFIDAVIT OF AUDREY NG, SWORN ON JANUARY 11, 2018. THE CONFIDENTIAL EXHIBITS ARE SEALED PURSUANT TO AN ORDER ISSUED BY THE HONOURABLE JUSTICE K.M. HORNER, DATED JANUARY 12, 2018, AND ARE NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICALLY ACCESSIBLE.

3. Any person may, on reasonable notice to NBC, Stream Asset Financial Manitok LP, the Debtors, the Proposal Trustee, any subsequently appointed receiver and manager and trustee in bankruptcy of the Debtors, and any other persons likely to be affected, apply to vary or amend the terms of paragraph 2 of this Order.

GENERAL

4. Service of this Order on the persons listed on the Service List shall be by any of email, facsimile, courier, registered mail, regular mail, or personal delivery, and no persons other than those on the Service List are entitled to be served with a copy of this Order.

"Justice K.M. Horner"
J.C.Q.B.A.